



Unifin announces the status of its restructuring process and the progress of its plan to maximize financial flexibility and preserve its going-concern

Mexico City, Mexico, August 25, 2022 - UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), announces, as a follow-up to its prior press release (evento relevante) disclosed on August 8, 2022, that the Company continues having in place the measures adopted since such date with the support of its financial and operational restructuring team of advisors in order to protect and increase its financial flexibility and oversee the optimal application of its available resources to guard the business and its stakeholders’ interests.

To streamline decision-making process for the benefit of the Company and its stakeholders, and seek the continuation of a good corporate governance and the protection of confidential information, the Board of Directors of the Company has formed an Strategic Restructuring Committee, which is responsible, with the assistance of the Company’s external restructuring advisors and senior executive management team, for certain restructuring duties, including (i) performing an analysis and assessment of the operational and financial condition of the Company, and the implementation of required actions to preserve the going-concern and maximize use of cash and control of available resources and portfolios; and (ii) analyzing and determining the necessary steps and actions to timely and efficiently address the legal and financial condition of the Company, such as the supervision of negotiations with stakeholders, analysis and preparation of restructuring proposals, the alternatives for the implementation of the consensual and orderly restructuring, and the identification of new investors and required financing. The Strategic Restructuring Committee is formed by the Chairman of the Company’s Board and executive directors, as well as independent Board members.

Due to limited access to funding sources, the Company has stopped originating new leases and loans only during the period required to finalize its financial model and to negotiate and implement the terms of an orderly restructuring proposal. The Company is actively working to analyze alternatives for increasing its sources of income and funding, optimizing costs, and using its available resources efficiently, considering the challenging environment in which it currently operates.

The restructuring advisors for the Company, in coordination with the Strategic Restructuring Committee and the senior management team, are in the process of finalizing the business model and restructuring proposal to be submitted during the following weeks to its stakeholders, aiming to negotiate and implement, a strategic restructuring of the Company. In the meantime, the payment obligations under securitized non-recourse debt continue to be performed in accordance with its terms and the Company continues to effectively service all portfolios under management, as well as increasing its collection efforts with respect to all its assets.

The Company has constant dialogue with all of its creditors and corresponding authorities with the aim of providing information and transparency, and is in the process of negotiating standstill agreements with its creditors with the objective to actively enter into discussions and negotiations regarding an orderly



restructuring and to disincentivize creditors from taking legal actions and remedies that could otherwise jeopardize the Company's strategic alternatives process and affect all stakeholders' interest.

Unifin, the leading company specialized in the operating leasing sector in Mexico that operates independently from the financial system, is focused on maintaining the support of its creditors to ensure business continuity and achieving business stabilization for the benefit of the Company and all its stakeholders, and reaffirms its commitment to generate value to the SME sector in Mexico.

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